



# Eddins • Domine Law Group, PLLC

Committed to Our Clients' Success

## **BANKRUPTCY QUESTIONNAIRE**

### **1. Personal Information**

Full Name: \_\_\_\_\_ Birthday: \_\_\_\_\_

SSN: \_\_\_\_\_ Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email address: \_\_\_\_\_

Have you ever filed for bankruptcy? \_\_\_\_\_

If so, please provide date and place of filing and bankruptcy chapter (typically Chapter 7 or Chapter 13) \_\_\_\_\_

### **2. Spouse's Personal Information**

Is your spouse filing bankruptcy? \_\_\_\_\_ If so, please providing the following information:

Full Name: \_\_\_\_\_ Birthday: \_\_\_\_\_

SSN: \_\_\_\_\_ Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email address: \_\_\_\_\_

Have you ever filed for bankruptcy? \_\_\_\_\_

If so, please provide date and place of filing and bankruptcy chapter (typically Chapter 7 or Chapter 13) \_\_\_\_\_

**3. Dependents**

Please list the age and relationship of all children or dependents that reside with you in your home.

- 1.
- 2.
- 3.
- 4.

Total household size? \_\_\_\_\_

**PROPERTY OWNED BY YOU**

**REAL PROPERTY (REAL ESTATE)**

**1. Address:** \_\_\_\_\_

Primary Residence? Yes \_\_\_\_\_ No \_\_\_\_\_

Ownership: Single Individual \_\_\_\_\_ Married \_\_\_\_\_ Other \_\_\_\_\_

Year Purchased: \_\_\_\_\_ Purchase Price \$ \_\_\_\_\_

Estimated Fair Market Value: \$ \_\_\_\_\_

1<sup>st</sup> Mortgage: \_\_\_\_\_ Approx. Amount Owed \$ \_\_\_\_\_  
(Name of Mortgage Holder)

2<sup>nd</sup> Mortgage: \_\_\_\_\_ Approx. Amount Owed \$ \_\_\_\_\_  
(Name of Mortgage Holder)

Do you want to keep or surrender this property? \_\_\_\_\_

Are you current on this payment? \_\_\_\_\_

If no, how many months do you owe? \_\_\_\_\_

Are there any other liens on this property, including judgment liens? \_\_\_\_\_

If so, please list \_\_\_\_\_

Do you owe property taxes? \_\_\_\_\_ How much? \_\_\_\_\_

**2. Address:** \_\_\_\_\_

Primary Residence? Yes \_\_\_\_\_ No \_\_\_\_\_

Ownership: Single Individual \_\_\_\_\_ Married \_\_\_\_\_ Other \_\_\_\_\_

Year Purchased: \_\_\_\_\_ Purchase Price \$ \_\_\_\_\_

Estimated Fair Market Value: \$ \_\_\_\_\_

1<sup>st</sup> Mortgage: \_\_\_\_\_ Approx. Amount Owed \$ \_\_\_\_\_  
(Name of Mortgage Holder)

2<sup>nd</sup> Mortgage: \_\_\_\_\_ Approx. Amount Owed \$ \_\_\_\_\_  
(Name of Mortgage Holder)

Do you want to keep or surrender this property? \_\_\_\_\_

Are you current on this payment? \_\_\_\_\_

If no, how many months do you owe? \_\_\_\_\_

Are there any other liens on this property, including judgment liens? \_\_\_\_\_

If so, please list \_\_\_\_\_

Do you owe property taxes? \_\_\_\_\_ How much? \_\_\_\_\_

### **PERSONAL PROPERTY**

#### **AUTOMOBILES**

Car #1:

1. Year, make and model: \_\_\_\_\_
2. Name(s) on title: \_\_\_\_\_
2. Mileage: \_\_\_\_\_
3. Condition of vehicle: \_\_\_\_\_
4. Date purchased \_\_\_\_\_
5. Monthly payment: \_\_\_\_\_
6. Name of lender (if applicable): \_\_\_\_\_
7. Are you current on your payments? \_\_\_\_\_
8. Do you want to keep or surrender this car? \_\_\_\_\_

Car #2:

1. Year, make and model: \_\_\_\_\_
2. Name(s) on title: \_\_\_\_\_
2. Mileage: \_\_\_\_\_
3. Condition of vehicle: \_\_\_\_\_
4. Date purchased \_\_\_\_\_
5. Monthly payment: \_\_\_\_\_
6. Name of lender (if applicable): \_\_\_\_\_
7. Are you current on your payments? \_\_\_\_\_
8. Do you want to keep or surrender this car? \_\_\_\_\_

Attach additional sheets if necessary.

**OTHER PERSONAL PROPERTY**

<b>Type of Property</b>	<b>Description and Location of Property</b>	<b>Owned by Husband, Wife or Joint (if applicable)</b>	<b>Current Value of Property</b>
Cash			
Checking, savings or other financial accounts; CDs (Name of bank and type(s) of account)			
Security deposits with landlords, utilities, etc.			

<p>Household goods and furnishings, including audio, video and computer equipment</p>			
<p>Books, pictures, art, antiques; stamp, coin, cd/ dvd collection; collectibles</p>			

Summary of clothing			
Furs and Jewelry			
Firearms and sports, photographic and other hobby equipment			
Boats, motors and accessories  Insurance policies with cash value			
Annuities			
Retirement Accounts (IRA, 401(k), etc.)			
Stocks and bonds			

Interests in any business, partnership or joint venture			
Are you expecting a tax refund? Lawsuits or claims against anyone to collect money			
Other personal property not listed			

### EXECUTORY CONTRACTS

1. Car Leases:

Type of car: \_\_\_\_\_

Date lease commenced: \_\_\_\_\_ Monthly payment \$ \_\_\_\_\_

Name of lender \_\_\_\_\_

2. Residential leases:

Date lease commenced: \_\_\_\_\_ Monthly payment \$ \_\_\_\_\_

3. Timeshare contracts:

Date contract commenced: \_\_\_\_\_ Monthly payment \$ \_\_\_\_\_



4. Equipment leases:

Date lease commenced: \_\_\_\_\_ Monthly payment \$ \_\_\_\_\_

5. Other:

**LIABILITIES NOT APPEARING ON CREDIT REPORT**

1. Creditor name: \_\_\_\_\_

a. Address (if known) \_\_\_\_\_

b. Account number: \_\_\_\_\_

c. Responsible party (e.g, single individual, joint): \_\_\_\_\_. If joint,  
please provide the name and address of any persons also liable for this debt.

d. Amount owed: \$ \_\_\_\_\_

e. Is a third party attempting to collect this debt? If yes, please provide name of  
third party \_\_\_\_\_.

2. Creditor name: \_\_\_\_\_

a. Address (if known) \_\_\_\_\_

b. Account number: \_\_\_\_\_

c. Responsible party (e.g, single individual, joint): \_\_\_\_\_. If joint,

please provide the name and address of any persons also liable for this debt.

d. Amount owed: \$ \_\_\_\_\_

e. Is a third party attempting to collect this debt? If yes, please provide name of third party \_\_\_\_\_.

Attach additional pages if necessary.

3. Do you owe money to the IRS or to the State? Please describe.
4. Do you owe money for student loans? \_\_\_\_\_

### **INCOME**

1. Name of your employer: \_\_\_\_\_
2. Job title: \_\_\_\_\_
3. How long have you been with this employer? \_\_\_\_\_
3. What is your salary or hourly pay rate? \_\_\_\_\_
4. How often do you get paid? \_\_\_\_\_
5. Do you have any other sources of income (including child support, spousal maintenance, social security, a part-time job, etc.), if so please describe below:
6. Please attach a copy of all paystubs and other paperwork showing all income received by you from any source for the last six months.

### **SPOUSE:**

1. Name of your employer: \_\_\_\_\_
2. Job title: \_\_\_\_\_
3. How long have you been with this employer? \_\_\_\_\_

3. What is your salary or hourly pay? \_\_\_\_\_
4. How often do you get paid? \_\_\_\_\_
5. Please attach a copy of all paystubs and other paperwork showing all income received by you from any source for the last six months.

Have you or your spouse recently experienced or do you expect to experience a change in your income? If so, please describe below:

**MONTHLY EXPENSES**

**LIVING EXPENSES**

Food	\$ _____
Clothing	\$ _____
Personal care and laundry	\$ _____
Miscellaneous Expenses (please explain)	\$ _____

**HOUSING EXPENSES**

Rent / home mortgage payment	\$ _____
Are real estate taxes included? Yes _____ No _____	
Is property insurance included? Yes _____ No _____	
Second Mortgage / Equity line payments	\$ _____

Utilities:	
Electricity / gas	\$ _____
Water / sewer	\$ _____
Home phone, cable and internet:	\$ _____
Cell phone	\$ _____

Home Maintenance	\$ _____
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**MISCELLANEOUS EXPENSES**

Medical and dental expenses (not deducted from paycheck) \$ \_\_\_\_\_  
    Prescriptions \_\_\_\_\_  
    Co-Pays \_\_\_\_\_

Transportation (Gas & oil changes, tires, car repairs) \$ \_\_\_\_\_  
Entertainment \$ \_\_\_\_\_  
Charitable contributions / tithing \$ \_\_\_\_\_  
Insurance (not deducted from paycheck):  
    Car \$ \_\_\_\_\_  
    Life \$ \_\_\_\_\_  
    Health \$ \_\_\_\_\_  
    Property/Casualty \$ \_\_\_\_\_

Spousal Maintenance (alimony) and child support: \$ \_\_\_\_\_

Daycare / school expenses and other childcare costs: \$ \_\_\_\_\_

Car payments:  
    Car #1: \$ \_\_\_\_\_  
    Car #2: \$ \_\_\_\_\_

Student loan payments \$ \_\_\_\_\_

Tax payments (not deducted from paycheck or  
Included in home mortgage payments) \$ \_\_\_\_\_